

Orchard of the future



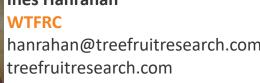








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Marcel van Haren





Orchard in Whation



2019

first fully automated apple picking in NZ and WA



2005

platforms tested in orchards



2004

1st technology roadmap developed

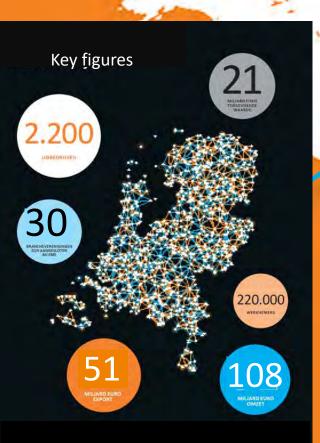


1969

WTFRC was founded to drive automation



Our mission



Technology is making the world a better place. Let's show how. Technology provides answers to some of society's most pressing questions and challenges. Our mission is to help shape those answers by mobilizing and connecting technology companies with each other and society as a whole. We are committed to a future-proof world: prosperous, healthy and inclusive.

How We Got Here 2015-2020 - The pre-COVID19 Part

Karen Ross visits Netherlands – first Letter of intent



Visit followed by

Saline Agriculture

Soil Management

Dairy Farming

several webinars on

Greenhouse Horticulture Manure Manangement

NL Innovation Mission



CA
Fact Finding
Mission

2015

Nov 2016

March 2018

Jul - Aug 2018

December 2018

Identification of LOI themes

- -Agtech
- -Water
- -Climate
- -Foodtech

Identifying Smart Food production cross-over: robotics, ICT + agri.

Deeper exploration of California AgFoodTech ecosystem

Market study to pinpoint concrete cooperation











WTFRC & WSDA visit to NL

World Ag Show Tulare Visit CDFA IIFH in Davis Indoor Ag Con Las Vegas

GES2019
The Hague

Fruit automation
factfinding
in CA & WA
Greenhouse round
table in NL

project WUR and
WTFRC
LOI @ CES in Fresno—
Factfinding

First collaborative

CA roadmapping visit to NL

January 2019

March 2019

Mai 2019

Juli 2019

September 2019

November 2019

January 2020



European Study Tour: Technology

January 29-February 8, 2019

Trip participants

WTFRC Board members/staff

Bob Gix – Pear Research Sub-Committee Chair

Jim McFerson - WSU

Ines Hanrahan

Karen Lewis - WSU

Jeff Cleveringa

Dale Goldy* - Advisory Board, WSDA

Sam Godwin

Hans van Someren* - Former CEO, Stemilt

Teah Smith

Joe Davidson* – Field Robotics Engineer, OSU

Dena Ybarra

Patrick Capper* – Deputy Director, WSDA

Tom Butler

Rianne Perry* – International Marketing

Aylin Moreno (in place of Milne)

Manager, WSDA
Zachary Garza* – Trade Specialist, WSDA

^{*}Netherlands only

Goals

• **Establish relationships** with technology developers and providers in Netherlands and Germany

 Identify technologies to better manage risks associated with labor, weather and yield security

Opportunities to <u>partner</u> in effort to validate technologies in Washington

• **Develop solutions** to ensure tree fruit industry profitability

Netherlands Impressions

- 1. Farmers = data miners (data will become the new oil of this industry)
- 2. Creating a unifying vision is important
- 3. Involve students more in problem solving



What resonated with us?



2050 = food will be scarce



12 year plan: then break it down



Energy efficiency



What do we want first? Smart sprayer or autonomous tractor?

How we got here 2020-2021 – The post-COVID19 Part



Weekly progress of developing a long term relationship and innovation program

Why Washington state?

Washington state is the leading US producer of apples, pear, and sweet cherries

Proven commitment to technology innovation by Washington producers and allied industries

WA Tree Fruit Research Commission (WTFRC) has a long record of promoting innovative, industry-relevant academic research

Decades of Washington state public investment in agricultural technology innovation

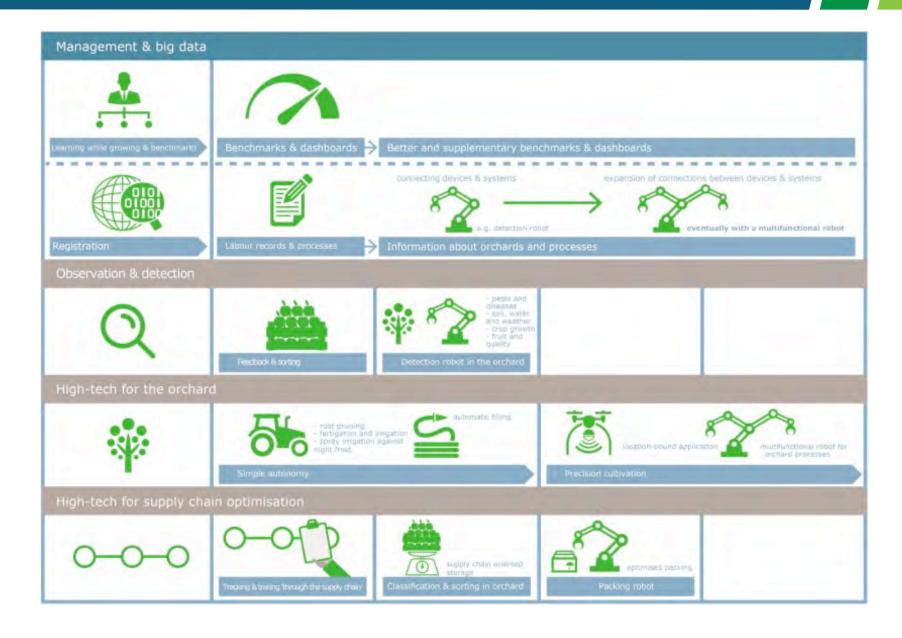
50-year public/private partnership between tree fruit industry and Washington State University

Washington State University is consistently among top three US institutions in federal agricultural research funding

Washington State and The Netherlands compared

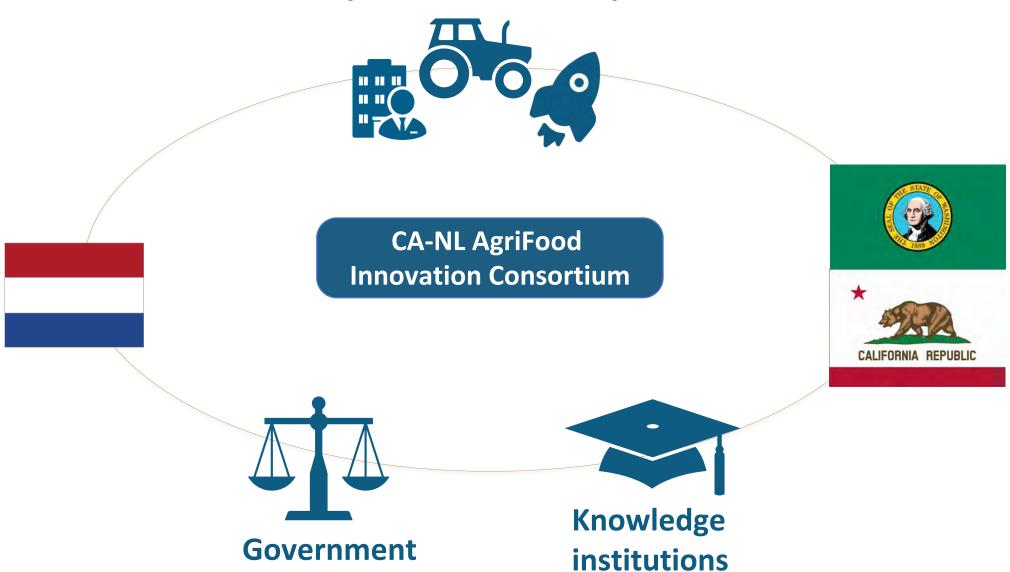
	Washtington State				The Netherlands		
	Hectares	Turnover	\$/hectare		Hectares	Turnover	\$/hectare
	=Acres/2.5	M\$	k\$		=Acres/2.5	M\$	k\$
Apples	72000	2185	3	30	6600	176	27
Pears	8000	246	3	31	10000	311	. 31

The Next Fruit 4.0 Roadmap



Triple-Helix is a Core Value

Industry + Farmers + Entrepreneurs



Partners On the Journey to Collaboration





















































+ a fast growing community of +700 people